

PRIME RESEARCH

— Empowering decisions —

Commodity Daily

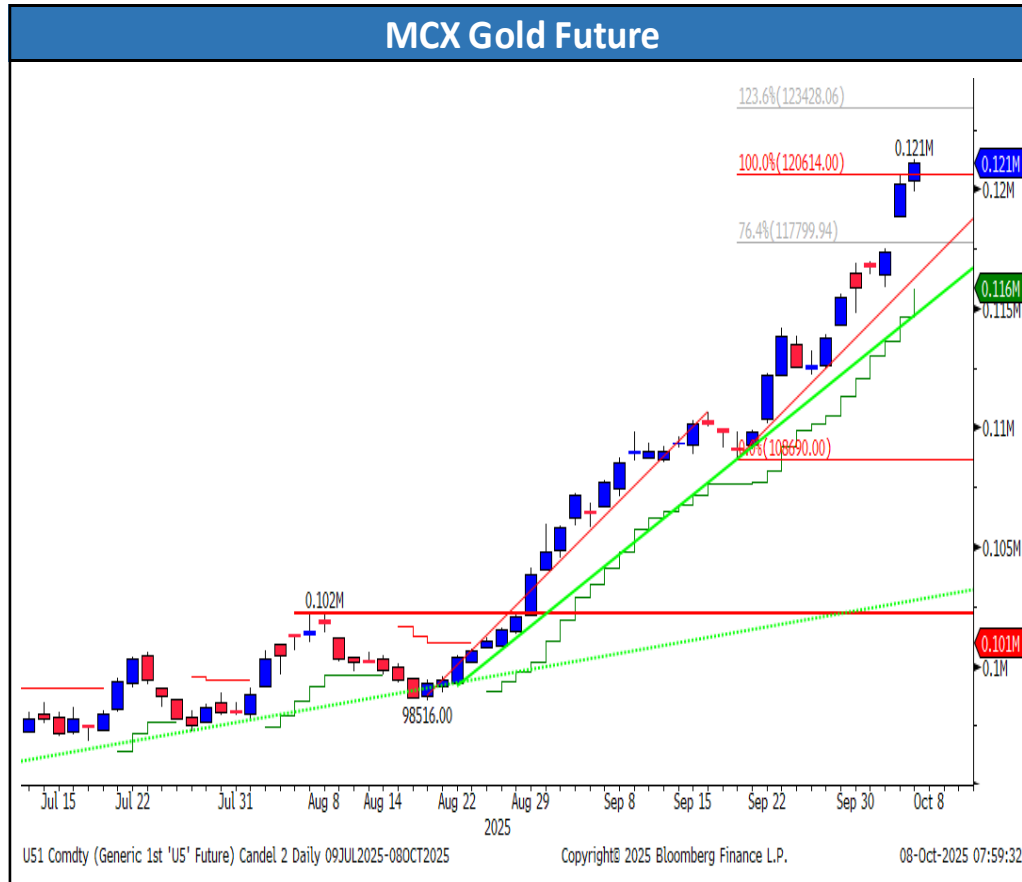
08 October 2025



Name	Current Price	Previous Close	Change	% Change
Commodities				
COMEX Gold	3984.85	3960.98	23.87	0.60%
COMEX Silver	47.8295	48.5115	-0.682	-1.41%
WTI Crude Oil	61.73	61.69	0.04	0.06%
Natural Gas	3.498	3.357	0.141	4.20%
LME Copper	10761	10655	106.5	1.00%
LME Zinc	3046	3007	39	1.30%
LME Lead	2011	2005	6.5	0.32%
LME Aluminium	2741.5	2725	16.5	0.61%
Currencies				
Dollar Index	98.578	98.108	0.47	0.48%
USDINR	88.7763	88.7875	-0.0112	-0.01%
EURUSD	1.1657	1.1711	-0.0054	-0.46%
Global Equity Indices				
BSE Sensex	81927	81790	137	0.17%
Hang Seng Index	NA	26958	NA	NA
Shanghai	NA	NA	NA	NA
S&P 500 Index	6715	6740	-26	-0.38%
Dow Jones	46603	46695	-92	-0.20%
Nasdaq	24840	24979	-138	-0.55%
FTSE 500	9484	9479	4	0.05%
CAC Index	7975	7972	3	0.04%
DAX Index	24386	24378	7	0.03%

GLOBAL MARKET ROUND UP

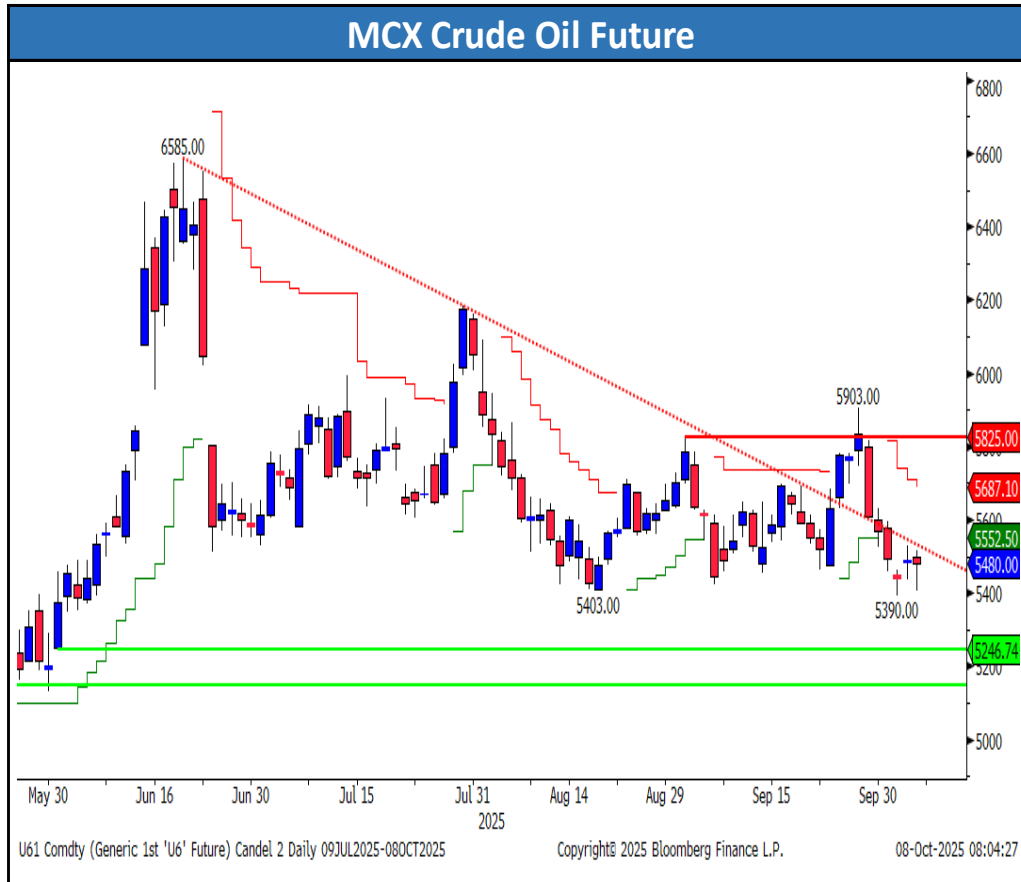
- ⇒ Gold prices extended gains, with spot gold surpassing the important milestone of \$4,000 per ounce. Expectations of a dovish monetary policy from the Federal Reserve, along with ongoing demand for safe-haven assets, drove the gold price to hit a series of record highs, even as it was technically in overbought territory.
- ⇒ The U.S. government shutdown has reached its eighth day, and there is still no resolution in sight. This shutdown has created uncertainty in financial markets and is providing a boost to precious metals. Additionally, ongoing political tensions in France and Japan, along with persistent geopolitical risks, are increasing demand for safe-haven assets.
- ⇒ Crude oil prices closed flat to positive on Tuesday amid mixed signals. OPEC and its allies announced a 137,000-barrel-a-day increase, which is significantly lower than market estimates and provided some support to oil prices. However, expectations of increased production from the U.S. raise concerns about oversupply.
- ⇒ The EIA reported that U.S. oil production is projected to rise to 13.53 million barrels per day in 2025, an increase from a previous forecast of 13.44 million. In 2026, production is expected to reach 13.51 million barrels per day, compared to an earlier estimate of 13.3 million.
- ⇒ Natural gas prices increased on Tuesday, supported by lower production levels, strong LNG feed gas flows, and anticipated weather-driven demand later this month.
- ⇒ Copper closed with a gain of 1.0% on Tuesday, driven by concerns over ongoing mine disruptions that outweighed the impact of a stronger dollar. Disruptions have also been reported at Kamoa-Kakula in the Democratic Republic of Congo and at the El Teniente mine in Chile.



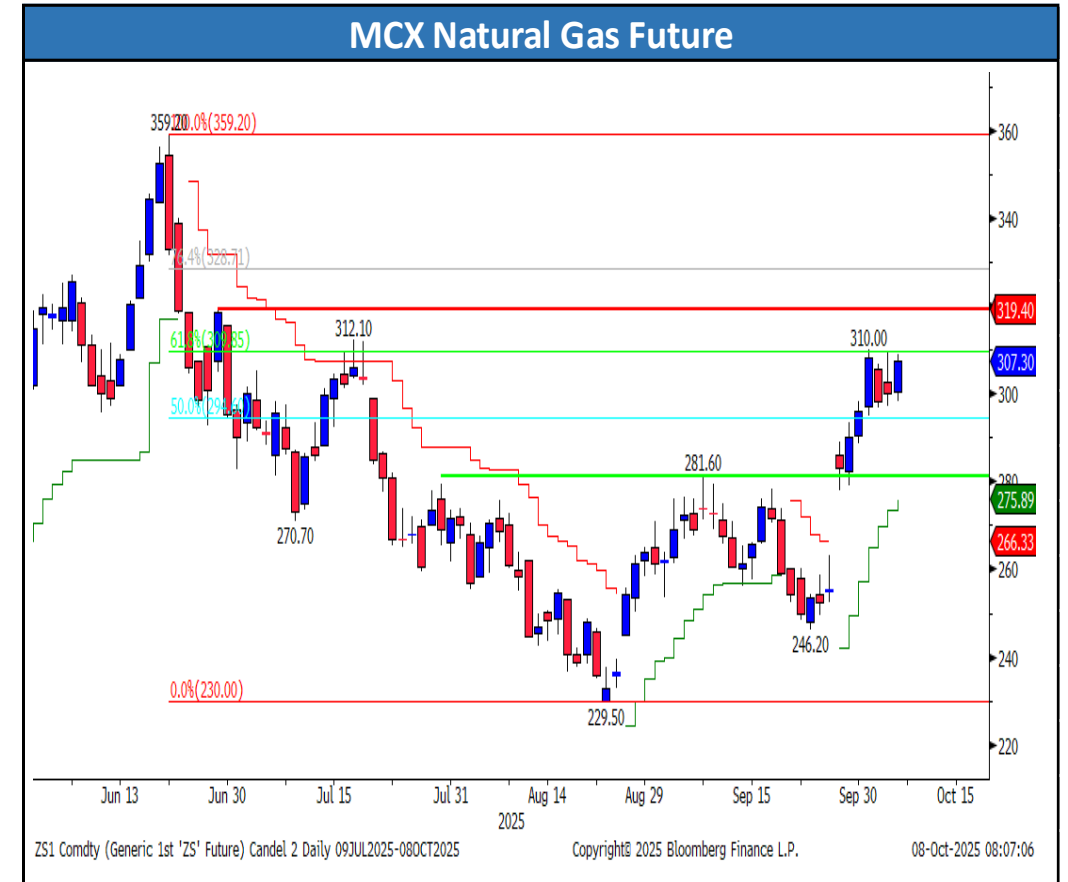
- **Trading Range:** 121300 to 123088
- **Intraday Trading Strategy:** Buy Gold Mini Nov Fut at 121225-121250 SL 120750 Target 121819/122050



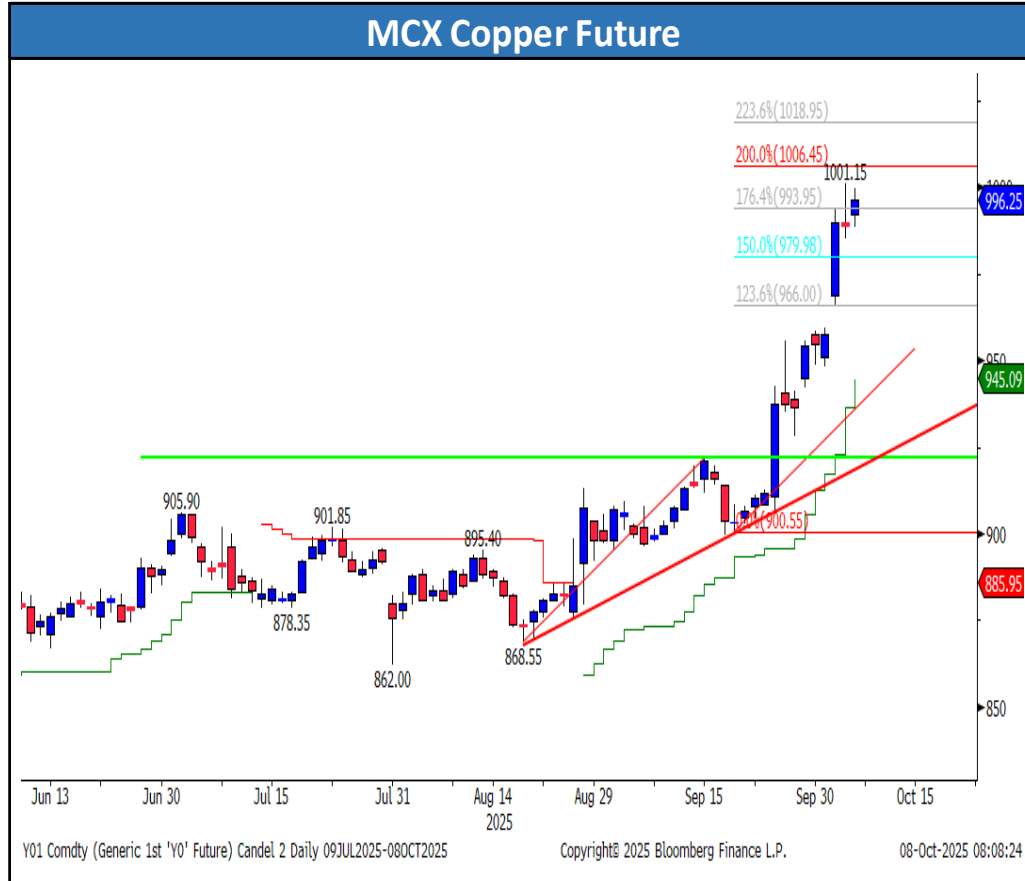
- **Trading Range:** 146580 to 150365
- **Intraday Trading Strategy:** Buy Silver Mini Nov Fut at 147025-147075 SL 146380 Target 148025/150365



- **Trading Range:** 5420 to 5680
- **Intraday Trading Strategy:** Buy Crude Oil Oct Fut at 5505-5510 SL 5435 Target 5580/5620



- **Trading Range:** 297 to 319
- **Intraday Trading Strategy:** Buy Natural Gas Oct Fut at 305-306 SL 297.80 Target 312.80/319



- **Trading Range:** 987 to 1006
- **Intraday Trading Strategy:** Buy Copper Oct Fut at 995-995.80 SL 986.0 Target 1004/1009



- **Trading Range:** 289 to 302
- **Intraday Trading Strategy:** Buy Zinc Oct Fut at 294.5-294.8 SL 291.0 Target 299.8/301.0

Technical Levels

Commdity	Pivot	Supt.3	Supt.2	Supt.1	Resi.1	Resi.2	Resi.3	5 DMA	20 DMA	RSI
Gold	120746	118000	119373	120242	121615	122119	123492	118865	113805	86.8
Silver	146097	139897	142997	144395	147495	149197	152297	145184	134910	77.6
Crude Oil	5468	5248	5358	5419	5529	5578	5688	5494	5592	44.2
Natural Gas	305	284	294	301	311	315	326	302	290	60.5
Copper	995	972	984	990	1001	1006	1018	977	937	79.7
Zinc	295	284	290	293	298	300	306	293	285	73.6
Lead	183	181	182	183	184	184	185	183	183	56.7
Aluminium	261	254	258	260	263	264	267	260	259	60.7

Commodity Movement

Commdity	Expiry	Open	High	Low	Close	% Chg.	Open Interest	Chg. In OI	Volume	Chg. In Volume
Gold	05-Dec-25	120350	121250	119877	121111	0.72%	15964	1%	18951	12%
Silver	05-Dec-25	147382	147800	144700	145792	-1.17%	26019	26%	47807	26%
Crude Oil	20-Oct-25	5497	5517	5407	5480	-0.20%	13969	3%	21864	-8%
Natural Gas	28-Oct-25	300	309	298	307	2.43%	21488	-5%	206431	29%
Copper	31-Oct-25	992	1000	989	996	0.72%	7158	-10%	8877	-17%
Zinc	31-Oct-25	294	297	292	296	1.04%	3687	2%	3145	1%
Lead	31-Oct-25	183	184	183	183	0.22%	326	0%	254	22%
Aluminium	31-Oct-25	261	262	259	262	0.11%	4419	-4%	2011	-14%

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Disclosure:

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